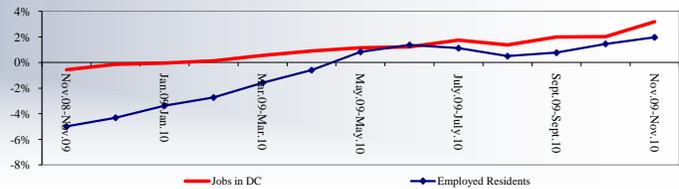


Labor & Industry

- Jobs in D.C. for November 2010, up 23,900 (3.4%) from November 2009
- District resident employment for November 2010, up 4,800 (1.6%) from November 2009

Change in Total Wage and Salary Employment and Employed Residents
 (percent change from prior year in 3-month moving average)



Labor Market ('000s): Nov. 2010^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr ch. (amt.)	1 yr. ch. (%)
Employed residents	298.1	4.8	1.6	2879.4	26.9	0.9
Labor force	332.0	0.5	0.2	3063.6	26.4	0.9
Total wage and salary employment	728.3	23.9	3.4	3002.8	49.2	1.7
Federal government	211.5	7.7	3.8	377.4	10.0	2.7
Local government	37.4	-1.7	-4.3	315.1	0.9	0.3
Leisure & hospitality	59.8	1.3	2.2	263.5	10.2	4.0
Trade	22.3	0.2	0.9	335.9	13.4	4.2
Education and health	111.1	4.6	4.3	366.1	12.0	3.4
Prof., bus., and other services	223.6	10.8	5.1	870.4	14.4	1.7
Other private	62.6	1.0	1.6	474.4	-11.7	-2.4
Unemployed	33.9	-4.3	-11.2	184.3	-0.5	-0.3
New unempl. Claims	1.67	-0.1	-7.5			

Detailed Employment ('000s): Nov. 2010

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.3	-0.1	-7.1	0.2
Construction	11.5	0.5	4.5	1.6
Wholesale trade	4.6	0.2	4.5	0.6
Retail trade	17.7	0.0	0.0	2.4
Utilities & transport.	4.8	0.0	0.0	0.7
Publishing & other info.	18.6	0.2	1.1	2.6
Finance & insurance	15.3	0.1	0.7	2.1
Real estate	11.1	0.3	2.8	1.5
Legal services	32.5	-1.2	-3.6	4.5
Other profess. serv.	67.7	-0.1	-0.1	9.3
Empl. serv. (incl. temp)	10.5	-0.1	-0.9	1.4
Mgmt. & oth. bus serv.	48.6	11.9	32.4	6.7
Education	53.2	4.5	9.2	7.3
Health care	57.9	0.1	0.2	8.0
Organizations	58.3	1.0	1.7	8.0
Accommodations	15.1	-0.2	-1.3	2.1
Food service	37.6	1.6	4.4	5.2
Amuse. & recreation	7.1	-0.1	-1.4	1.0
Other services	6.0	-0.7	-10.4	0.8
Subtotal, private	479.4	17.9	3.9	65.8
Federal government	211.5	7.7	3.8	29.0
Local government	37.4	-1.7	-4.3	5.1
Total	728.3	23.9	3.4	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)
^a Preliminary, not seasonally adjusted

D.C. Hotel Industry^d

	Amt.	1 yr. ch.
Nov. 2010		
Occupancy Rate	64.7%	1.0%
Avg. Daily Room Rate	\$193.19	\$1.54
# Available Rooms	27,431	63
Room Sales (\$M)	\$102.9	\$2.7

Airport Passengers^{e,f}

	Nov. 2010	Amt.('000)	1 yr. ch. (%)
DCA		1,557.6	10.2
IAD		1,890.5	4.7
BWI		1,826.5	6.8
Total Sales		5,274.6	7.0 ^g

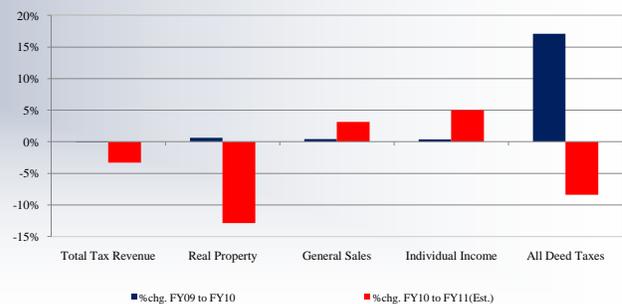
^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

Source: BLS. Details may not add to total due to rounding.

Revenue

- Total revenue before earmarks is expected to decline by a negligible amount in FY2010 and by 3.3% in FY2011
- Individual income tax revenue is expected to increase by 0.4% in FY2010 and by 5.0% in FY2011
- General sales tax revenue is expected to increase by 0.4% and 3.1% in FY2010 and FY2011 respectively
- All deed tax revenue is expected to grow by 17.1% in FY2010; however it is expected to decline by 8.4% in FY2011
- Real property tax revenue is expected to increase by 0.6% in FY2010; however in FY2011 it is estimated to decline by 12.9%

Percent Change in Revenue for Selected Taxes for FYs 2009 - 2011 (Est.)



Revenue for Fiscal Years 2009-2010 and Estimated Revenue for Fiscal Year 2011 (\$000)^a

NOTE: REPORTING OF CASH COLLECTIONS WILL RESUME IN MARCH 2011 D.C. ECONOMIC INDICATORS RELEASE

	FY'09	FY'10 ^d	FY'11 ^e	% Chg. FY09-FY10	% Chg. FY10-FY11(Est.)
Real Property	1,822,693	1,833,818	1,597,454	0.6%	-12.9%
General Sales	973,410	977,500	1,008,119	0.4%	3.1%
Individual Income	1,135,938	1,140,000	1,197,038	0.4%	5.0%
Business Income	342,129	348,500	364,391	1.9%	4.6%
All Deed Taxes ^c	187,401	219,443	201,009	17.1%	-8.4%
Total Other Tax Revenue	554,725	492,080	477,540	-11.3%	-3.0%
Total Tax Revenue (before earmarking)	5,016,296	5,011,341	4,845,552	-0.1%	-3.3%
Earmarked Tax Revenue	387,608	282,425	307,327	-27.1%	8.8%
Total Tax Revenue (after earmarking)	4,628,688	4,728,915	4,538,225	2.2%	-4.0%

Addenda:
 Convention Ctr. Transfer^b 3.1% 3.0%
 Ind. Inc. Tax Withholding for D.C. residents 2.8% 5.9%

^aRevenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund.). Variations in processing activities may affect year-to-date comparisons.
^bPortion of sales tax on hotels and restaurants
^cIncludes deed recordation, deed transfer and economic interest taxes
^dFY2010 revenue numbers are preliminary as of the December 2010 revenue estimates
^eEstimated revenue for FY2011 is as of the September 2010 revenue estimates

