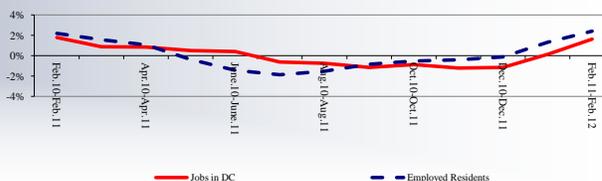


# Labor & Industry

- ➔ Jobs in D.C. for February 2012, up 15,500 (2.2%) from February 2011
- ➔ District resident employment for February 2012, up 2,000 (0.7%) from February 2011

**Change in Total Wage and Salary Employment and Employed Residents**  
(percent change from prior year in 3-month moving average)



## Labor Market ('000s): February 2012<sup>a</sup>

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	313.0	2.0	0.7	3,005.0	49.7	1.7
Labor force	347.4	2.6	0.7	3,189.3	46.3	1.5
Total wage and salary employment	731.7	15.5	2.2	2,989.8	36.9	1.2
Federal government	208.3	-3.7	-1.7	379.0	-3.3	-0.9
Local government	34.2	-0.2	-0.6	317.2	9.1	3.0
Leisure & hospitality	61.7	3.2	5.5	264.4	13.1	5.2
Trade	22.9	-0.1	-0.4	309.4	-5.6	-1.8
Education and health	123.6	10.0	8.8	379.9	14.8	4.1
Prof., bus., and other services	218.5	5.0	2.3	863.3	-0.6	-0.1
Other private	62.5	1.3	2.1	476.6	9.4	2.0
Unemployed	34.4	0.5	1.6	184.3	-3.4	-1.8
New unempl. Claims	1.4	-0.2	-10.4			

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)  
<sup>a</sup> Preliminary, not seasonally adjusted

## Detailed Employment ('000s): February 2012

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.0	0.0	0.0	0.1
Construction	12.4	1.3	11.7	1.7
Wholesale trade	4.6	0.0	0.0	0.6
Retail trade	18.3	-0.1	-0.5	2.5
Utilities & transport.	4.1	0.0	0.0	0.6
Publishing & other info.	18.3	-0.2	-1.1	2.5
Finance & insurance	16.3	0.0	0.0	2.2
Real estate	10.4	0.2	2.0	1.4
Legal services	30.2	-0.1	-0.3	4.1
Other profess. serv.	71.3	-0.2	-0.3	9.7
Empl. serv. (incl. temp)	14.2	1.5	11.8	1.9
Mgmt. & oth. bus serv.	34.2	1.3	4.0	4.7
Education	58.9	6.4	12.2	8.0
Health care	64.7	3.6	5.9	8.8
Organizations	60.9	1.9	3.2	8.3
Accommodations	15.5	0.9	6.2	2.1
Food service	39.6	1.8	4.8	5.4
Amuse. & recreation	6.6	0.5	8.2	0.9
Other services	7.7	0.6	8.5	1.1
Subtotal, private	489.2	19.4	4.1	66.9
Federal government	208.3	-3.7	-1.7	28.5
Local government	34.2	-0.2	-0.6	4.7
<b>Total</b>	<b>731.7</b>	<b>15.5</b>	<b>2.2</b>	<b>100.0</b>

Source: BLS. Details may not add to total due to rounding.

## D.C. Hotel Industry<sup>b</sup>

	Amt.	1 yr. ch.
Feb. 2012		
Occupancy Rate	65.6%	-3.6%
Avg. Daily Room Rate	\$187.24	-\$4.12
# Available Rooms	27,650	208
Room Sales (\$M)	\$95.1	-\$6.7

## Airport Passengers<sup>c,d</sup>

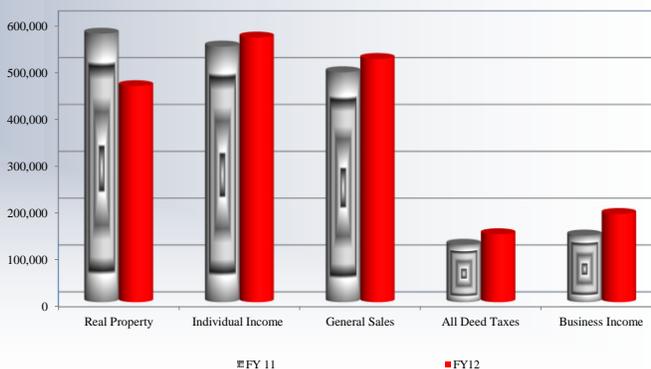
	Amt.('000)	1 yr. ch. (%)
Feb. 2012		
DCA	1,310.8	4.6
IAD	1,529.9	-0.1
BWI	1,511.8	7.3
Total	4,352.5	3.8 <sup>e</sup>

<sup>b</sup> Source: Smith Travel Research <sup>c</sup> Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority <sup>d</sup> Includes arrivals and departures <sup>e</sup> Weighted average

# Cash Collections

- ➔ FY 2012 (Oct. - Mar.) Total collections before earmarking increased by 1.2% from 1 year ago
- ➔ FY 2012 (Oct. - Mar.) Individual income tax collections increased by 3.5% from 1 year ago
- ➔ FY 2012 (Oct. - Mar.) All deed tax collections increased by 18.4% from 1 year ago
- ➔ FY 2012 (Oct. - Mar.) General sales tax collections increased by 5.8% from 1 year ago
- ➔ FY 2012 (Oct. - Mar.) Real property tax collections decreased by 19.5% from 1 year ago

**FY 2012 Year-to-Date (Oct.-Mar.) Cash Collections Compared With Same Period of Previous Year (\$000)**



## General Fund: FY2012 Year-to-Date (Oct. - Mar.) Cash Collections (\$000)<sup>a</sup>

	FY'11	FY'12	% Chg.	Addenda:	FY'11	FY'12	% Chg.
Real Property	573,447	461,446	-19.5%	Convention Ctr. Transfer <sup>b</sup>	42,074	45,911	9.1%
General Sales	491,264	519,520	5.8%	Ind. Inc. Tax Withholding for D.C. residents	593,727	598,546	0.8%
Individual Income	546,104	565,221	3.5%				
Business Income	142,554	188,629	32.3%				
All Deed Taxes <sup>c</sup>	122,771	145,317	18.4%				
Total Other Tax Revenue	224,270	245,069	9.3%				
Total Tax Revenue (before earmarking)	2,100,409	2,125,201	1.2%				
Earmarked Tax Revenue	117,699	128,504	9.2%				
Total Tax Revenue (after earmarking)	1,982,710	1,996,697	0.7%				

<sup>a</sup>Revenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund, Healthy Schools, ABRA). Variations in processing activities may affect year-to-date comparisons.

<sup>b</sup>Portion of sales tax on hotels and restaurants

<sup>c</sup> Includes deed recordation, deed transfer and economic interest taxes

