

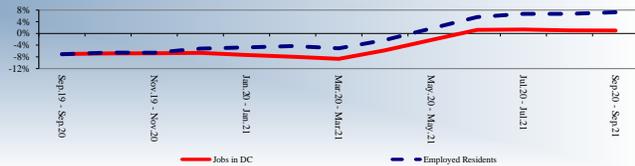


Labor & Industry

★ Jobs in D.C. for September 2021, up 17,600 (2.4%) from September 2020

★ District resident employment for September 2021, up 15,600 (4.2%) from September 2020

Change in Total Wage and Salary Employment and Employed Residents (percent change from prior year in 3-month moving average)



Labor Market ('000s): Sept. 2021*				District of Columbia			Metropolitan area			Detailed Employment ('000s): Sept. 2021				
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)		Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Employed residents	384.5	15.6	4.2	3,193.9	109.4	3.5	Manufacturing	1.0	0.0	0.0	1.0	0.0	0.0	0.1
Labor force	408.4	3.9	1.0	3,335.5	24.1	0.7	Construction	16.0	0.5	3.2	16.0	0.5	3.2	2.1
Total wage and salary employment	750.8	17.6	2.4	3,230.6	105.1	3.4	Wholesale trade	5.0	0.1	2.0	5.0	0.1	2.0	0.7
Federal government	200.0	0.0	0.0	374.8	-1.3	-0.3	Retail trade	19.7	0.3	1.5	19.7	0.3	1.5	2.6
Local government	41.1	-1.2	-2.8	331.4	3.7	1.1	Utilities & transport.	4.2	0.4	10.5	4.2	0.4	10.5	0.6
Leisure & hospitality	55.4	16.3	41.7	272.9	43.8	19.1	Publishing & other info.	18.8	-0.7	-3.6	18.8	-0.7	-3.6	2.5
Trade	24.7	0.4	1.6	316.1	9.0	2.9	Finance & insurance	15.1	-1.5	-9.0	15.1	-1.5	-9.0	2.0
Education and health	125.7	2.9	2.4	436.8	20.8	5.0	Real estate	12.7	0.5	4.1	12.7	0.5	4.1	1.7
Prof., bus., and other services	236.1	0.0	0.0	979.4	26.9	2.8	Legal services	28.3	0.7	2.5	28.3	0.7	2.5	3.8
Other private	67.8	-0.8	-1.2	519.2	2.2	0.4	Other profess. serv.	94.6	1.6	1.7	94.6	1.6	1.7	12.6
Unemployed	23.9	-11.7	-32.9	141.6	-85.3	-37.6	Empl. serv. (incl. temp)	11.3	0.3	2.7	11.3	0.3	2.7	1.5
New Unempl. Claims	22.3	15.3	218.3				Mgmt. & oth. bus serv.	31.1	-1.0	-3.1	31.1	-1.0	-3.1	4.1
							Education	58.3	3.3	6.0	58.3	3.3	6.0	7.8
							Health care	67.4	-0.4	-0.6	67.4	-0.4	-0.6	9.0
							Organizations	66.0	-1.0	-1.5	66.0	-1.0	-1.5	8.8
							Accommodations	8.5	1.9	28.8	8.5	1.9	28.8	1.1
							Food service	40.3	12.8	46.5	40.3	12.8	46.5	5.4
							Amuse. & recreation	6.6	1.6	32.0	6.6	1.6	32.0	0.9
							Other services	4.8	-0.6	-11.1	4.8	-0.6	-11.1	0.6
							Subtotal, private	509.7	18.8	3.8	509.7	18.8	3.8	67.9
							Federal government	200.0	0.0	0.0	200.0	0.0	0.0	26.6
							Local government	41.1	-1.2	-2.8	41.1	-1.2	-2.8	5.5
							Total	750.8	17.6	2.4	750.8	17.6	2.4	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)
* Preliminary, not seasonally adjusted

D.C. Hotel Industry*

Sep. 2021	Occupancy		Airport Passengers ^d		
	Amt.	1 yr. ch. (%)	Aug. 2021	Amt.(000)	1 yr. ch. (%)
Occupancy Rate	42.9%	20.1%	DCA	1,450.6	224.3
Avg. Daily Room Rate	\$196.22	\$54.22	IAD	1,730.7	245.3
# Available Rooms	31,837	7,230	BWI	1,917.1	116.3
Room Sales (\$M)	\$80.4	\$56.5	Total	5,098.4	177.8 ^o

* Source: STR ^o Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^d Includes arrivals and departures ^e Weighted average

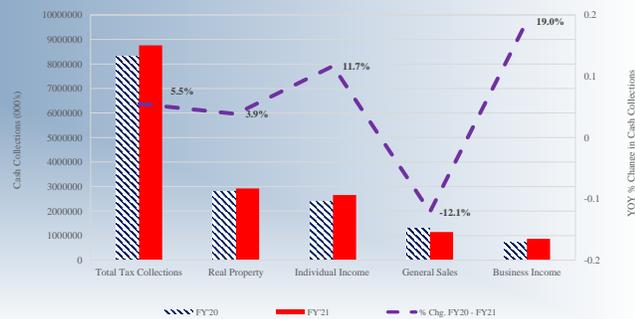
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Food service	40.3	12.8	46.5	5.4
Amuse. & recreation	6.6	1.6	32.0	0.9
Other services	4.8	-0.6	-11.1	0.6
Subtotal, private	509.7	18.8	3.8	67.9
Federal government	200.0	0.0	0.0	26.6
Local government	41.1	-1.2	-2.8	5.5
Total	750.8	17.6	2.4	100.0

Source: BLS. Details may not add to total due to rounding.

Cash Collections

- ★ Total gross tax collections for FY 2021 increased 5.5% from one year ago
- ★ Individual income tax collections for FY 2021 grew 11.7% over the previous year
- ★ Real property tax collections for FY 2021 were 3.9% higher than one year ago
- ★ Business income tax collections grew 19.0% compared to FY 2020
- ★ General sales tax collections declined 12.1% from one year ago

Cash Collections for FY 2021 Compared to FY 2020 ('000s)



FY 2021 Cash Collections (\$000)^a

	FY20	FY21	% Chg. FY20 - FY21	Addenda:	FY20	FY21	% Chg. FY20 - FY21
Real Property	2,812,052	2,920,796	3.9%	Convention Ctr. Transfer ^b	86,845	49,901	-42.5%
General Sales	1,306,155	1,147,816	-12.1%	Ind. Inc. Tax Withholding for D.C. residents	2,054,129	2,178,267	6.0%
Individual Income	2,376,157	2,653,098	11.7%				
Business Income	726,961	865,017	19.0%				
Total Tax Collections (Gross) ^c	8,303,532	8,761,871	5.5%				
Dedicated Tax Collections	680,593	611,511	-10.2%				
Total Tax Collections (Net)	7,622,938	8,150,360	6.9%				

^aRevenue amounts shown are before dedicated revenue (TIF/PILOT, Convention Ctr., Ballpark Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Hospital Provider Fee Fund, Sievic Sellows Quality Improvement Fund, Healthy Schools, ABRA, Repayment of Revenue Bonds, West End Library and Fire Maintenance Fund, Commission on Arts and Humanities, Private Sports Wagering). Variations in processing activities may affect year-to-date comparisons
^bPortion of sales tax on hotels and restaurants
^cTotal Tax Collections (Gross) includes all other taxes not reported above

