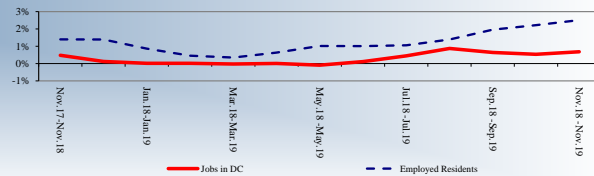


Labor & Industry

★ Jobs in D.C. for November 2019, up 12,500 (1.6%) from November 2018

★ District resident employment for November 2019, up 12,300 (3.2%) from November 2018

Change in Total Wage and Salary Employment and Employed Residents



Labor Market ('000s): Nov. 2019*

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	394.5	12.3	3.2	3,395.3	109.0	3.3
Labor force	415.1	12.3	3.0	3,492.1	107.0	3.2
Total wage and salary employment	807.9	12.5	1.6	3,384.9	61.1	1.8
Federal government	195.3	0.6	0.3	363.7	0.7	0.2
Local government	41.5	-0.6	-1.4	347.5	2.9	0.8
Leisure & hospitality	82.6	2.8	3.5	352.5	20.4	6.1
Trade	28.0	-0.1	-0.4	342.3	-1.1	-0.3
Education and health	135.9	0.6	0.4	459.2	8.3	1.8
Prof., bus., and other services	251.1	7.3	3.0	996.4	25.0	2.6
Other private	73.5	1.9	2.7	523.3	4.9	0.9
Unemployed	20.6	0.0	0.1	96.8	-2.0	-2.0
New Unempl. Claims	2.1	0.1	5.9			

Detailed Employment ('000s): Nov. 2019

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.4	0.1	7.7	0.2
Construction	15.7	0.3	1.9	1.9
Wholesale trade	4.8	-0.1	-2.0	0.6
Retail trade	23.2	0.0	0.0	2.9
Utilities & transport	5.6	0.2	3.7	0.7
Publishing & other info.	20.8	1.0	5.1	2.6
Finance & insurance	17.2	0.0	0.0	2.1
Real estate	12.8	0.3	2.4	1.6
Legal services	29.7	1.3	4.6	3.7
Other profess. serv.	94.5	4.8	5.4	11.7
Empl. serv. (incl. temp)	15.5	1.7	12.3	1.9
Mgmt. & oth. bus serv.	33.5	-2.2	-6.2	4.1
Education	64.3	0.8	1.3	8.0
Health care	71.6	-0.2	-0.3	8.9
Organizations	69.4	1.8	2.7	8.6
Accommodations	15.5	-0.2	-1.3	1.9
Food service	56.7	2.2	4.0	7.0
Amuse. & recreation	10.4	0.8	8.3	1.3
Other services	8.5	-0.1	-1.2	1.1
Subtotal, private	571.1	12.5	2.2	70.7
Federal government	195.3	0.6	0.3	24.2
Local government	41.5	-0.6	-1.4	5.1
Total	807.9	12.5	1.6	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)

* Preliminary, not seasonally adjusted

D.C. Hotel Industry*

	Amt.	1 yr. ch.
Nov. 2019		
Occupancy Rate	73.3%	2.6%
Avg. Daily Room Rate	\$215.30	\$9.90
# Available Rooms	33,186	782
Room Sales (\$M)	\$157.1	\$16.0

Airport Passengers**

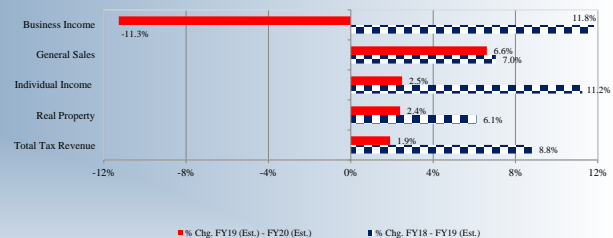
	Nov. 2019	Amt. ('000)	1 yr. ch. (%)
Nov. 2019			
Occupancy Rate	DCA	1,939.5	-2.4
Avg. Daily Room Rate	IAD	1,945.1	-1.0
# Available Rooms	BWI	2,264.6	-1.0
Room Sales (\$M)	Total	6,149.3	-1.4 [§]

* Source: STR ** Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority § Includes arrivals and departures ¶ Weighted average

Revenue

- ★ Total gross tax revenue for FY 2020 is expected to increase 1.9% following growth of 8.8% in FY 2019
- ★ Individual income tax revenue is expected to grow by 2.5% in FY 2020, less than the 11.2% growth experienced in FY 2019
- ★ Real property tax revenue for FY 2020 is estimated to grow at a rate of 2.4%
- ★ Business income tax revenue for FY 2020 is expected to decline by 11.3%. This follows growth of 11.8% in FY 2019
- ★ General sales tax revenue is estimated to increase by 6.6% in FY 2020, a slightly lower growth rate than the 7.0% in FY 2019

Percent Change in Revenue for Selected Taxes



Tax Revenue for FY 2018 and Estimated Tax Revenue for FY's 2019 and 2020 (\$000)^a

	FY'18	FY'19 (Est.) ^d	FY'20 (Est.) ^d	% Chg. FY18 - FY19 (Est.)	% Chg. FY19 (Est.) - FY20 (Est.)
Real Property	2,554,229	2,710,080	2,775,082	6.1%	2.4%
General Sales	1,492,567	1,597,727	1,703,294	7.0%	6.6%
Individual Income	2,066,842	2,299,326	2,356,666	11.2%	2.5%
Business Income	574,745	642,656	570,221	11.8%	-11.3%
Total Tax Revenue (Gross) ^c	7,771,338	8,455,295	8,616,983	8.8%	1.9%
Dedicated Tax Revenue	560,016	804,839	834,892	43.7%	3.7%
Total Tax Revenue (Net)	7,211,323	7,650,457	7,782,091	6.1%	1.7%

Addenda:
 Convention Ctr. Transfer^b 4.4% 7.0%
 Ind. Inc. Tax Withholding for D.C. residents 6.9% 4.5%

^aRevenue amounts shown are before dedicated revenue (TIF, Convention Ctr, Ballpark Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Hospital Provider Fee Fund, Stevie Sellows Quality Improvement Fund, Healthy Schools, ABRA, Repayment of Revenue Bonds, West End Library and Fire Maintenance Fund).
^bVariations in processing activities may affect year-to-date comparisons
^cPortion of sales tax on hotels and restaurants
^dTotal Tax Revenue (Gross) includes all other taxes not reported above
^eAs of December 2019 Revenue Estimate

