



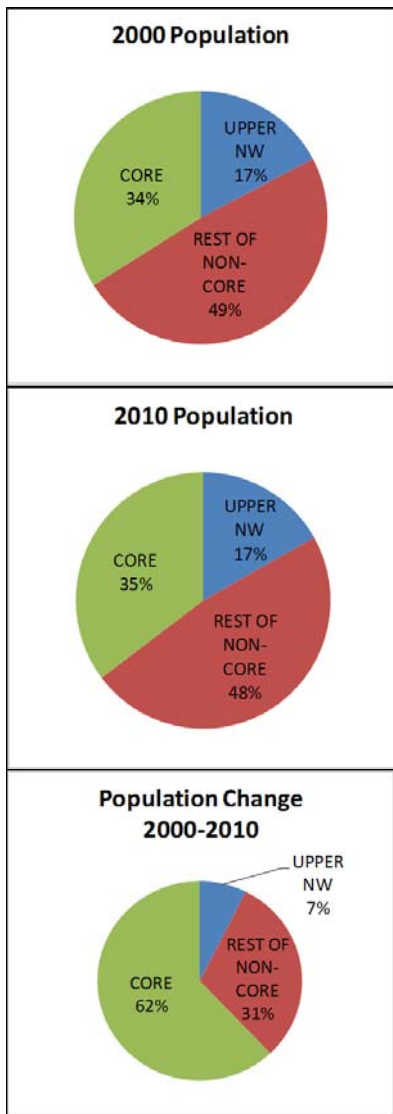
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A 62% of DC’s population growth between 2000 and 2010 occurred in the city’s inner core



The District experienced a remarkable level of growth between the 2000 and 2010 Censuses. Over the ten-year period, the city grew by almost 30,000 residents (5.2%) to reach 601,723 in 2010.

The bulk of DC’s population growth stemmed from an influx of young professionals in the 20-29 year old age group. This cohort is likely the primary driver behind the spatial distribution shifts observed over the same period.

To evaluate these trends, we grouped the 188 Census tracts in the District to create 14 neighborhoods for analysis (see table on p.17). (The “neighborhood” marked 15 in the map on p. 17, representing the Mall and surrounding areas, does not carry an appreciable population and exhibited no growth over the period. It is thus excluded from the table.) We then split these neighborhoods into three primary groups. The “Core” group (green) represents the neighborhoods that sit in the interior of the city; these neighborhoods do not share a boundary with the city’s external border. The “Upper NW” (blue) represents the neighborhoods to the west of Rock Creek Park. Finally, the “Non-Core” (red) group represents all other neighborhoods—essentially the eastern half of the city.

The most telling finding is the disproportionate growth of the central Core. The rapid development in this area has increased the housing capacity to accommodate an increase in population of over 9% in the inter-censal period. This rate of growth far outpaced both the “Upper NW” (2.14%) and the “Non-Core” neighborhoods (3.13%). (continued on p. 2)

| Neighborhood | Population | | | | Share of Total Population | | |
|------------------|------------|---------|--------|----------|---------------------------|--------|--------|
| | 2000 | 2010 | Change | % Change | 2000 | 2010 | Change |
| UPPER NW | 99,008 | 101,131 | 2,123 | 2.14% | 17.31% | 16.84% | 7.42% |
| REST OF NON-CORE | 278,769 | 287,489 | 8,720 | 3.13% | 48.73% | 47.86% | 30.48% |
| CORE | 194,271 | 212,039 | 17,768 | 9.15% | 33.96% | 35.30% | 62.10% |
| TOTAL | 572,048 | 600,659 | 28,611 | 5.00% | 100% | 100% | 100% |

This briefing document was prepared by Marvin Ward Jr., DC Office of Revenue Analysis.

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Inner core population growth in DC, continued from p.1

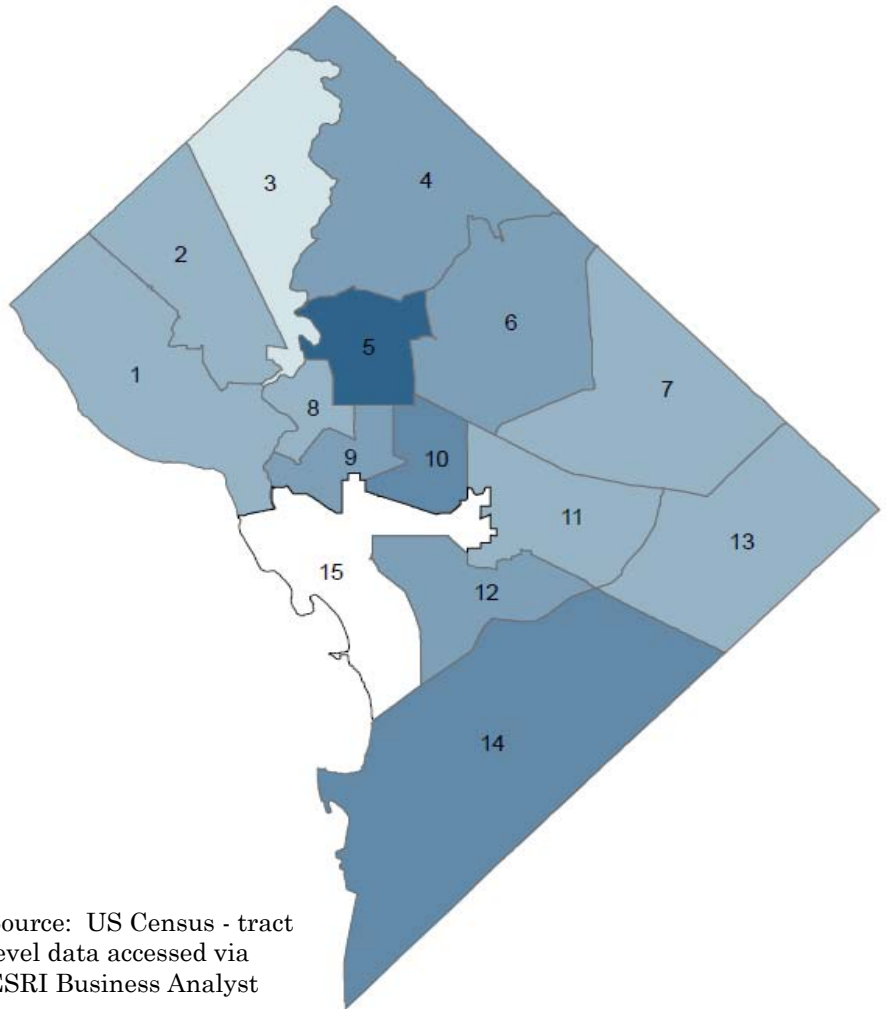
Every neighborhood experienced growth between 2000 and 2010 except for the Chevy Chase/Forest Hills area, which declined only slightly (-1.15%). The Chinatown/Mt. Vernon/Shaw area experienced the highest rate of growth over the period at 20.43%, followed by the Southwest Waterfront (10.70%) and the U Street/Columbia Heights/Mt. Pleasant area (10.27%). It is interesting to note that all but the slowest growing “Core” neighborhood, Capitol Hill, increased its population at a greater rate than either of the fastest growing neighborhoods (Ledroit Park/Brookland/Eckington and Tenleytown) in the peripheral neighborhoods.

In general, there has been a strong eastward trend in the location of the city’s population centroid, a spatially weighted average measure of population location. As the city continues to create new jobs and opportunities, new patterns of residential development are occurring. The implications of this shift are likely to impact the composition of the revenue portfolio as the property base evolves, nodes of commercial activity are repositioned, and patterns of income and household composition change. Moreover, these same features have the potential to alter the demand structure for public services and the consequent basket of expenditures provided to District residents.

—Marvin Ward Jr. ORA

Note: The discrepancies between the total figures in the tables and the official Census citywide figures (2000 — 572,059; 2010 — 601,723) are an artifact of the Census tract data acquired from ESRI Business Analyst and the process used to aggregate the data to the neighborhood level.

Net Change in DC Population by Neighborhood: 2000—2010



Source: US Census - tract level data accessed via ESRI Business Analyst

| | | Population | | | |
|------------------------------------|--|----------------|----------------|---------------|--------------|
| Code | Neighborhood | 2000 | 2010 | Change | % Change |
| 2 | Tenleytown | 32,747 | 34,168 | 1,421 | 4.34% |
| 1 | Foxhall | 40,731 | 41,726 | 995 | 2.44% |
| 3 | Chevy Chase/Forest Hills | 25,530 | 25,237 | (293) | -1.15% |
| SUBTOTAL - UPPER NW | | 99,008 | 101,131 | 2,123 | 2.14% |
| 6 | Ledroit Park/Brookland/Eckington | 44,513 | 46,692 | 2,179 | 4.90% |
| 14 | Anacostia/Congress Heights/Bellevue | 82,156 | 85,596 | 3,440 | 4.19% |
| 4 | Petworth/Brightwood | 69,385 | 71,330 | 1,945 | 2.80% |
| 13 | Deanwood/Ft. Dupont/Capitol View | 52,009 | 52,761 | 752 | 1.45% |
| 7 | Trinidad/Ft. Lincoln/Kenilworth | 30,706 | 31,110 | 404 | 1.32% |
| SUBTOTAL - REST OF NON-CORE | | 278,769 | 287,489 | 8,720 | 3.13% |
| 10 | Chinatown/Mt. Vernon/Shaw | 19,733 | 23,765 | 4,032 | 20.43% |
| 12 | SW/SE Waterfront | 18,626 | 20,619 | 1,993 | 10.70% |
| 5 | U Street/Columbia Heights/Mt. Pleasant | 65,411 | 72,127 | 6,716 | 10.27% |
| 9 | Downtown/Golden Triangle/Foggy Bottom | 25,326 | 27,872 | 2,546 | 10.05% |
| 8 | Dupont/Adams Morgan | 21,452 | 22,820 | 1,368 | 6.38% |
| 11 | Capitol Hill | 43,723 | 44,836 | 1,113 | 2.55% |
| SUBTOTAL - CORE | | 194,271 | 212,039 | 17,768 | 9.15% |
| TOTAL | | 572,048 | 600,659 | 28,611 | 5.00% |